Portfolio	Portfolio Lead, and Key Deliverables	Assigned project lead (if	Frequency
		not portfolio lead)	
FINANCE,	Overall supervision of the Council and of budget, finance, Council meetings, and health &		
GOVERNANCE,	safety issues in compliance with the law <u>(Tom Butler)</u>		
HEALTH &	Publish regular information about parish finances, precept, and audits etc	Clerk	Ongoing/per law
SAFETY	Submit Annual Governance and Accountability Return to External Auditor	Clerk	Annual
	Organise the "Exercise of Public Rights" to inspect parish accounts	Clerk	Annual
	Internal check by councillor	Tom	Biannual
	Organisation of independent internal audit	Clerk	Annual
	Draft, approve, and monitor budget	Council	Annual cycle
	Hold regular Council meetings, open to public, with published agenda and timely minutes	Clerk	Monthly
	Review and update all required policies as needed	Clerk	Annual
	Ensure adequate insurance coverage	Tom/ Clerk	Annual/ongoing
	Maintain parish subscriptions and parish access to relevant advice & training	Clerk	Ongoing
	Risk assessments to ensure H&S compliance at all events and activities	Clerk	Ongoing
	Ensure data protection compliance & Information Commissioner Office renewal	Clerk	Ongoing
	Ensure compliance with accessibility and transparency regulations	Clerk	Ongoing
PLANNING &	Management of the village's natural environment, and of existing and potential impacts		
ENVIRONMENT	on that environment (Adam Compton)		
	Review, and comment to WODC as appropriate, upon all planning applications in the parish	Clerk	Ongoing
	Oversee church yard and burial ground grass cutting, walls, and headstones	Luke	Ongoing
	Oversee grass cutting on playing field, playground, and village greens	Adam	Ongoing
	2024 tree survey	Clerk	Biennial
	Continued coordination & engagement on traffic management issues	Adam	Ongoing
	Review and engage with village on local level climate change mitigation opportunities	Tom	Ongoing

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Portfolio	Portfolio Lead, and Key Deliverables	Assigned project lead (if	Frequency
		not portfolio lead)	
BEREAVEMENT	Management of the burial ground in compliance with the law, including proper		
SERVICES	maintenance of records for any transactions, transfers and interments (Richard		
	<u>Shuttlewood)</u>	Clerk	Ongoing
	Manage burial ground grass cutting and drainage		
VILLAGE ASSETS	Responsible for playground, village hall and its grounds and car park, pavilion, and other		
	village assets (phonebox, benches) (Luke Caunt)		
	External annual safety inspection of playground	Clerk	Annual
	Organise repairs as needed to playground, and weekly inspection	Clerk	Ongoing
	Upgrade village car park as funds allow		Ongoing
	Village hall CCTV operation and maintenance	Tom	Ongoing
	Village Hall extension	Luke	Ongoing
	Oversee Speed Indication Device	Clerk	Ongoing
	Annual inspection of all council assets	Appointed councillor	Annual
MEDIA,	Supporting effective communication, parishioner engagement, and Council support to the		
EVENTS, &	Village Hall events committee (vacant (comms) Luke Caunt (VH))		
COMMUNITY	Keep village website, Facebook page, & notice board up to date & informative	Clerk	Ongoing
ENGAGEMENT	Use above channels to engage and consult with the community on parish priorities		Ongoing
	Coordinate with Village Hall committee to support key events	Luke	Annual

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Aim	Objective	Action	Who	Completion Date	Update
COMMUNITY	To engage with community	Invite community to council	Councillors	Ongoing	
ENGAGEMENT	groups and individuals to help	meetings			
To engage with	shape the Parish Council plans	Update website regularly	Clerk		
the community	for the parish	Update Facebook regularly	Clerk		
	To provide information to	Update noticeboard regularly	Clerk		
	inform residents				
PLAYGROUND	To maintain children's play	Arrange annual safety	Clerk	April	
To provide play	equipment & surfaces	inspection by external			
facilities		provider			
To comply with		Weekly inspection to ensure	Nominated	Ongoing	
the law and		safety	councillors and		
ensure safety			Clerk		
		Undertake repairs as required	Clerk	Ongoing	
	To improve playground	Equipment replacement	Councillors	Ongoing	
	facilities		Clerk		
GROUNDS	To manage cutting of grass on	Manage contractor and	Clerk	Ongoing	
MAINTENANCE	playing field and playground	monitor areas (new LTA from	Council		
To upkeep open		2025)	Clerk/Councillors		
spaces	To manage cutting of grass on	Manage contractor and	Clerk	Ongoing	
	Village Greens	monitor areas (new LTA from	Council		
		2025)	Clerk/Councillors		
	To manage trees under council	Arrange tree works as	Clerk	Ongoing	
	responsibility	required			

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Aim	Objective	Action	Who	Completion Date	Update
NEW BURIAL	To maintain burial	Maintain burial documents	Clerk	Ongoing	
GROUND	administration services				
To provide burial	To maintain the burial grounds	Manage contractors and	Clerk/councillors	Ongoing	
ground for the		monitor burial ground			
parish	To ensure all legal	Update as required	Clerk	Ongoing	
	responsibilities are carried out				
CLOSED	To maintain the closed	Manage contractors and	Clerk/councillors	Ongoing	
CHURCHYARD	churchyard of St Michaels & All	monitor churchyard			
To maintain the	Angels				
closed churchyard					
LYCHGATE	Refurbishment of memorial	Source contractors	Clerk/councillors	2026	
To maintain the	panels/replacement of	Manage contractors			
Lychgate	memorial panels				
PAVILION	Subsidence insurance claim	Liaise with insurer and their	Clerk	Ongoing	
To manage the		contractors			
Pavilion	Health and Safety	Monthly H&S checks	Clerk	Ongoing	
	Maintenance				
VILLAGE HALL CAR	To maintain the car park	Manage contractors	Clerk	Ongoing	
PARK	surface				
To maintain the	To maintain the hedges and	Manage contractors	Clerk	Ongoing	
carpark	boundaries				

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Aim	Objective	Action	Who	Completion Date	Update
PLANNING	To consider all planning	Ensure planning applications	Clerk	Planning comments	
APPLICATIONS	applications which fall within,	are notified to councillors and		sent to WODC as	
To monitor	and impact upon, the Parish	placed on agenda, request		required within	
development and		extension if necessary		agreed dates	
planning		Update planning overview	Clerk		
		spreadsheet as required			
		Comments made at meetings	Council		
		or via delegated clerk			
		authority			
GRIT/SALT	To ensure grit is available for	Order salt/grit from OCC as	Clerk	September	
Provision of	parish as required	required			
salt/grit for parish	To ensure grit is available for	Distribute grit/salt bags as	Tom	Ongoing	
	parish as required	required			
ACCOUNTS &	To ensure transparency about	Publish on website.	Clerk	Ongoing – in line with	
AUDIT	payments, receipts, audit	Publish required audit		legislation where	
To comply with	documents, budget, precept,	documents on website and		relevant	
the law and inform	bank accounts	noticeboard			
community	Annual Return (AGAR)	Clerk – provide information	Clerk	Internal audit –	
		for internal audit		April/May	
		Council - approve at first	Council	Approve – May/June	
		possible council meeting,		Send to Auditor –	
		June at latest	Clerk	May/June	
		Clerk - required information			
		sent to Auditor			
	Exercise of Public Rights	Council - agree dates of	Council	Date agreement –	
		Exercise of Public Rights.		May/June	
		Clerk - publish on website &	Clerk	Publish – June/July	
		noticeboards			

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Aim	Objective	Action	Who	Completion Date Update
	Ensure council compliance	Internal Financial Check by	Councillor	Bi- annually
	with regulations	councillor		
		Internal Audit by	Clerk – obtain	April
		independent internal auditor	quotations	
			Council – select	May/June
			internal auditor	
			Clerk – contact	May/June
			auditor	
	Create budget and provide	Create draft budget	Clerk	October
	updates	Approve budget	Council	November/December
		Budget updates	Clerk	Monthly
PARISH COUNCIL	To ensure that the Parish	Publish agendas, minutes,	Clerk	Agenda – publish at
ADMINISTRATION	Council administration is run in	and means of contacting the		least three clear
To comply with	an efficient and timely manner	Council on the website and		(permitted) days
the law and inform	and that information is open	noticeboard		before meetings
community	and transparent			Draft minutes –
				publish within 30
				days of meeting
				Contact details
				updated as necessary
		Calendar of meetings	Clerk	May
POLICIES	To ensure all council policies,	Clerk - ensure reviews are	Clerk	As per schedule
To comply with	Financial Regulations, Standing	scheduled on meeting		
the law	Orders and procedures are	agendas as required.		
	reviewed as per schedule and	Council - review and agree	Council	
	updated as necessary	update as necessary		

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Aim	Objective	Action	Who	Completion Date	Update
HEALTH & SAFETY To comply with	To ensure the Council meets Health & Safety requirements	Review and renew insurance	Clerk	Renewal – October	
the law and	for its staff, councillors and	Risk assessments			
ensure safety	public at events and activities		Clerk	Reviewed annually,	
	To ensure there is adequate	Review and renew insurance	Clerk	updated as required Renewal - October	
	insurance cover	Review asset re-insurance values			
ASSETS To comply with the law and ensure safety	To ensure that all council assets are maintained correctly, and disposed of responsibly	Regular checks to ensure assets are in good working order, actions taken as required	Nominated councillors	Ongoing	
		Assets compared with asset register annually	Clerk	Ongoing	
		Asset register updated as required	Clerk	Ongoing	
		Asset map created and updated as required	Clerk	Ongoing	
SUBSCRIPTIONS To keep up to date	To ensure the Parish Council has access to advice and	Council - approve annual subscriptions at ACM	Council	Approval – May	
	training	Clerk – process renewals	Clerk	Renewals - ongoing	
DATA PROTECTION To comply with the law	To ensure regulations are met	Annual ICO renewal	Clerk	July	

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Aim	Objective	Action	Who	Completion Date	Update
WEBSITE	To ensure regulations are met	Update policies as required	Clerk	Ongoing	
To comply with the law and	To meet Transparency Regulations	Data destruction as required	Clerk	Ongoing	
engage the community		Review website and amend as required	Clerk	Ongoing	
	To meet Accessibility Regulations	Review website and update as required	Clerk	Ongoing	
	To engage with the community	Update regularly	Clerk	Ongoing	

FUTURE PROJECTS

Aim	Objective	Action	Who	Completion Date	Update
VILLAGE GREENS	Regeneration and maintenance	Regeneration of bus shelter			
To maintain the	of Village Greens	area			
Village Greens					

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